Bill

Received: 12/07/2005				Received By: rnelson2				
Wanted: Soon					Identical to LRB:			
For: Robert Ziegelbauer (608) 266-0315					By/Representing:			
This file may be shown to any legislator: NO					Drafter: rnelson2			
May Contact:					Addl. Drafters:			
Subject:	Subject: Courts - costs and fees				Extra Copies:			
Submit	via email: YES							
Request	er's email:	Rep.Ziegel	bauer@legi	s.state.wi.us				
Carbon	copy (CC:) to:							
Pre Top	pic:		······································					
No spec	ific pre topic gi	ven						
Topic:								
Use of C	CCAP by the re	gister in probate	e for the colle	ection and pa	nyment of fees			
Instruc	tions:		· · · · · · · · · · · · · · · · · · ·					
See Atta	ached							
Draftin	g History:				***************************************			
Vers.	Drafted	Reviewed	Typed	Proofed	Submitted	<u>Jacketed</u>	Required	
/?							S&L	
/P1	rnelson2 12/13/2005	jdyer 12/15/2005	rschluet 12/15/2003	5	lemery 12/15/2005		S&L	
/1	rnelson2 12/15/2005	jdyer 12/15/2005	jfrantze 12/16/2003	5	mbarman 12/16/2005	lnorthro 12/21/2005		

FE Sent For:

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Subject: Courts - costs and fees				Extra Copies:				
Submit v	ia email: YES	;						
Requeste	r's email:	Rep.Ziegell	bauer@legi	s.state.wi.us	,			
Carbon c	opy (CC:) to:							
Pre Top	ic:					······································		
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Use of Co	CAP by the re	gister in probate	for the coll	ection and pa	syment of fees			
Instructi	ions:							
See Attac	ched							
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Vers.	<u>Drafted</u>	Reviewed	Typed	Proofed	Submitted	<u>Jacketed</u>	Required	
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Bill

FE Sent For:

Received: 12/07/2005	Received By: rnelson2					
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For: Robert Ziegelbauer (608) 266-0315	By/Representing:					
This file may be shown to any legislator: NO	Drafter: rnelson2					
May Contact:	Addl. Drafters:					
Subject: Courts - costs and fees	Extra Copies:					
Submit via email: YES						
Requester's email: Rep.Ziegelbauer@legis.state.wi.us						
Carbon copy (CC:) to:						
Pre Topic:						
No specific pre topic given						
Topic:						
Use of CCAP by the register in probate for the collection and p	payment of fees					
Instructions: Nancy R. Reg. 16 See Attached Drafting History: Nancy R. Reg. 16 On the same de sam	Probate - some work we not. Win 5-10 years CCAP. Could/Do do some					
Vers. Drafted Reviewed Typed Proofed	Submitted Jacketed Required					
/? rnelson2 Reviewed Typed Trooled	Saomuou Saokotou Requireu					



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porth following

59.25 (3) (4) 2.

November 21, 2005

Bob.

Enclosed are copies of the relevant statutes. For clerk of courts, the way it works now is that the courts pay to the County Treasurer, the monthly fines and costs by the 15th. Most counties it is around the 6th to 10th. The County Treasurer is then required to pay the state their share by the 15th./Wis Stat 59.40 is sort of confusing, in (m) I think they mean state treasurer, in (n) they mean County Treasurer. No- Co. Tressarer

With CCAP the probate receipts would be intermixed with the regular receipts and deposited into the clerk of courts bank account regularly (probably daily). Reports at month end would show the total of the probate receipts by type for deposit and credit to the probate accounts on the GL. Proper amounts could then be paid to the state like other state court fees and fines. 814.66 (3)

A bigger issue is why have a separate "register in probate". Most efficient would be just to have it as a subfunction of the clerk of courts office. Big problem would probably be that the position, I believe, is appointed by the judge.

CCAP - worthy report

CCAP - worthy report

CCAP system,

Probate to use

Without any Anyway, I think changes should be considered. Should be able to eliminate effort and personnel.

Any questions, give me a call. Thanks for your help.

Mike

BAKER TILLY



To:

Shovers, Marc

Subject:

RE: Fax received (2p) from: 1 920 684 6783 on ID:2823625

This should be your area, but precedent and

From:

Shovers, Marc

Sent:

Wednesday, November 30, 2005 2:23 PM

To:

Nelson, Robert P.

Subject:

FW: Fax received (2p) from:'1 920 684 6783' on ID:2823625

Hi Bob:

I got a call from Luanne, who wants to set up a meeting w/ Rep. Ziegelbauer and an LRB attorney to discuss the issues raised in the attached fax sent from a constituent. It has to do w/ clerk of court fees in s. 59.40 and register of in probate in s. 814.66. Luanne called me cuz I'm listed under "Counties", but I think that you are probably the best person to meet w/ Rep. Ziegelbauer to discuss this stuff. Check out the fax and let me know what you think. If you agree that you should meet w/ 12/1 Will call Walk Win a Welk the rep., call Luanne @ 6-0315 and schedule the meeting. Thanks.

Marc

----Original Message----From: Kostelic, Luanne

Sent: Wednesday, November 30, 2005 2:14 PM

To: Shovers, Marc

Subject: FW: Fax received (2p) from:'1 920 684 6783' on ID:2823625

See attached . . . ignore page 2 :-)

Office of Rep. Bob Ziegelbauer Staff: Luanne Kostelic, Toby Zutz

State Capitol:

207-North, PO Box 8953; Madison, WI 53708-8953 Phone: (608) 266-0315 or Toll Free: 1-888-529-0025

Fax: (608) 282-3625 Website: http://www.bobziegelbauer.com In the District:

1213 S. 8th Street, PO Box 325, Manitowoc, WI 54221-0325

Office: (920) 684-6783, Home: (920) 684-4362

----Original Message----

From: Faxination

Sent: Wednesday, November 30, 2005 1:37 PM

To: Rep.Ziegelbauer

Subject: Fax received (2p) from: 1 920 684 6783 on ID: 2823625

Incoming Fax:

Description:

Explanation:

Sent to: '2823625' CSID: 1 920 684 6783 (0)

Items received: 2

Duration: 56 seconds

Transmission speed: 9600 baud

Gateway ID: 0

Job Reference: 68172

~~~~~~~~~ << File: 68172000.tif >>



## State of Misconsin 2005 - 2006 LEGISLATURE

LRB-4210/P1

RPN:<sub>N</sub>:...

## Preliminary Draft - Not Ready For Introduction

p-Note

AN ACT ...; relating to: use of the circuit court automation system by registers

in probate.

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Analysis by the Legislative Reference Bureau

Currently, the register in probate is required to pay to the county treasurer the fees he of she collects on the first Monday of each month. The county treasurer then makes a report to the secretary of administration of the fees collected on the oth day of January, April, July, and October, sending 66.67% of the fees to state and retaining the remainder for the county. However, the county treasurer's duties require him or her to submit a report and appropriate fees to the secretary of administration by the first day of each month. In addition, the clerk of circuit courts, of which the register in probate is a part, is required to pay to the county treasurer all fees collected by the fifteenth of the month following the receipt of the money.

This bill removes the requirement that the register in probate pay the money to the county treasurer each month and the requirement that the county treasurer make quarterly reports to the secretary of administration. The bill requires the register in probate to use the circuit court automated information system for making payments to the clerk of circuit court, who then makes the payments to the county treasurer.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1

**SECTION 1.** 814.66 (3) of the statutes is amended to read:

814.66 (3) The register in probate shall, on the first Monday of each month, using the circuit court automated system, pay into the office of the county treasurer to the clerk of circuit court all fees collected by him or her and in his or her hands and still unclaimed as of that day Each The county treasurer shall make a report under oath to the secretary of administration on or before the 5th day of January, April, July, and October of all fees received by him or her under sub. (1) (a) to (f) up to the first day of each of those months and shall at the same time pay 66.67% of the fees collected under this subsection to the secretary of administration for deposit in the general fund. Each county treasurer and shall retain the balance of the fees received by him or her under this section for the use of the county.

History: 1981 c. 317; 1985 a. 329; 1989 a. 56; 1991 a. 220, 281; 1993 a. 160; 1995 a. 27, 38, 224; 1997 a. 83; 2001 a. 16; 2003 a. 33. **SECTION 2. Effective date.** 

(1) This act takes effect on the first day of the 6th month beginning after publication.

J-U046

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(END)

# DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-4210/P1dn RPN:من زرط

Sections 59.25 (3) (f) 2., 59.40 (2) (m), and 814.66 (3) seem to conflict with each other, although I would guess that the county treasurers, clerks, and registers in probate probably have created a system that works in their county. I tried to draft this bill to remove those inconsistencies.

I was told that all of the Clerks of Circuit Court except Portage County use the Circuit Court Automated Program (CCAP), but in some counties the registers in probate use that system while in others they do not.

I also saw that AB427 has been introduced by Rep. Schneider and that bill requires the use of CCAP by all counties, so this draft could possibly be added as an amendment to that bill.

\* I was told that the courts now call CCAP the "Consolidated Court Automation Program" not what it is called in the statutes.

Robert P. Nelson Senior Legislative Attorney Phone: (608) 267–7511

E-mail: robert.nelson@legis.state.wi.us

# DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-4210/P1dn RPN:jld:rs

December 15, 2005

Sections 59.25 (3) (f) 2., 59.40 (2) (m), and 814.66 (3) seem to conflict with each other, although I would guess that the county treasurers, clerks, and registers in probate probably have created a system that works in their county. I tried to draft this bill to remove those inconsistencies.

I was told that all of the Clerks of Circuit Court except Portage County use the Circuit Court Automated Program (CCAP), but in some counties the registers in probate use that system while in others they do not.

I also saw that AB-427 has been introduced by Rep. Schneider and that bill requires the use of CCAP by all counties, so this draft could possibly be added as an amendment to that bill.

I was told that the courts now call CCAP the "Consolidated Court Automation Program," not what it is called in the statutes.

Robert P. Nelson Senior Legislative Attorney Phone: (608) 267–7511

E-mail: robert.nelson@legis.state.wi.us

From: Emery, Lynn

Sent: Thursday, December 15, 2005 3:53 PM

To: Nelson, Robert P.

Subject: FW: Draft review: LRB 05-4210/P1 Topic: Use of CCAP by the register in probate for the collection

and payment of fees

From: Rep.Ziegelbauer

Sent: Thursday, December 15, 2005 3:42 PM

To: Emery, Lynn

Subject: RE: Draft review: LRB 05-4210/P1 Topic: Use of CCAP by the register in probate for the collection

and payment of fees

Please prepare for introduction.

Thank you.

## Office of Rep. Bob Ziegelbauer

Staff: Luanne Kostelic, Toby Zutz

**State Capitol:** 

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In the District:

1213 S. 8th Street, PO Box 325, Manitowoc, WI 54221-0325

Office: (920) 684-6783, Home: (920) 684-4362

From: Emery, Lynn

Sent: Thursday, December 15, 2005 10:06 AM

To: Rep.Ziegelbauer

Subject: Draft review: LRB 05-4210/P1 Topic: Use of CCAP by the register in probate for the collection and

payment of fees

Following is the PDF version of draft LRB 05-4210/P1 and drafter's note.



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## State of Misconsin 2005 - 2006 LEGISLATURE

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LRB-4210/P1 RPN jld)rs

stays

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1<6967

AN ACT to amend 814.66 (3) of the statutes; relating to: use of the circuit court

automation system by registers in probate.

## Analysis by the Legislative Reference Bureau

Currently, the register in probate is required to pay to the county treasurer the fees he or she collects on the first Monday of each month. The county treasurer then makes a report to the secretary of administration of the fees collected on the fifth day of January, April, July, and October, sending 66.67 percent of the fees to state and retaining the remainder for the county. However, the county treasurer's duties require him or her to submit a report and appropriate fees to the secretary of administration by the first day of each month. In addition, the clerk of circuit courts, of which the register in probate is a part, is required to pay to the county treasurer all fees collected by the 15th of the month following the receipt of the money.

This bill removes the requirement that the register in probate pay the money to the county treasurer each month and the requirement that the county treasurer make quarterly reports to the secretary of administration. The bill requires the register in probate to use the circuit court automated information system for making payments to the clerk of circuit court, who then makes the payments to the county treasurer.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

**SECTION 1.** 814.66 (3) of the statutes is amended to read:

814.66 (3) The register in probate shall, on the first Monday of each month, using the circuit court automated system, pay into the office of the county treasurer to the clerk of circuit court all fees collected by him or her and in his or her hands and still unclaimed as of that day. Each. The county treasurer shall make a report under oath to the secretary of administration on or before the 5th day of January, April, July, and October of all fees received by him or her under sub. (1) (a) to (f) up to the first day of each of those months and shall at the same time pay 66.67% of the fees collected under this subsection to the secretary of administration for deposit in the general fund. Each county treasurer and shall retain the balance of the fees received by him or her under this section for the use of the county.

## SECTION 2. Effective date.

(1) This act takes effect on the first day of the 6th month beginning after publication.

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## Barman, Mike

From:

Kostelic, Luanne

Sent:

Wednesday, December 21, 2005 9:20 AM

To:

Barman, Mike

Subject:

Draft review: LRB 05-4210/1 Topic: Use of CCAP by the register in probate for the collection

and payment of fees

Attachments:

05-42101.pdf

Please jacket --



05-42101.pdf (11 KB)

## Office of Rep. Bob Ziegelbauer

Staff: Luanne Kostelic, Toby Zutz

### **State Capitol:**

207-North, PO Box 8953; Madison, WI 53708-8953 Phone: (608) 266-0315 or Toll Free: 1-888-529-0025

Fax: (608) 282-3625 Website: http://www.bobziegelbauer.com

### In the District:

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Office: (920) 684-6783, Home: (920) 684-4362

. . /

From: Nancy Rottier [Nancy.Rottier@wicourts.gov]

**Sent:** Friday, January 20, 2006 10:36 AM

To: Nelson, Robert P. Cc: Carmichael, Chris

Subject: AB 924

I notice in the analysis of AB 924, there is a statement that the register in probate is a part of the clerk of courts office. This is not accurate and is already causing some consternation in the clerk/register community. I had talked to Chris Carmichael a few weeks ago about the relationship of the two offices; I hope I did not give information that led to this statement. The offices are separate from a statutory basis and, in the majority of counties, operate separately. In some counties, the two have been physically joined together and the clerk of court (and staff) perform the duties of the register in probate.

My understanding is that where the offices are joined together, all accounting is done by the clerk using the financial management portion of CCAP. Where the offices are separate, the RIP uses the CCAP case management functions but not the financial management functions. I am rechecking with the head of CCAP to be sure this is accurate.

From:

Kostelic, Luanne

Sent:

Wednesday, January 25, 2006 9:56 AM

To:

Nelson, Robert P.

Subject:

AB 924

RE: AB 924, specifically the analysis portion, "In addition, the clerk of circuit courts, of which the register in probate is a part, is required to pay the county treasurer..."

Bob has received a call from his register in probate not happy with that description. Can it be changed or is their an explanation on why it reads that way?

Thanks,

Luanne

#### Office of Rep. Bob Ziegelbauer

Staff: Luanne Kostelic, Toby Zutz

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Office: (920) 684-6783, Home: (920) 684-4362



#### 2005 - 2006 LEGISLATURE

2005 ASSEMBLY BILL 924

corrected copy

prepare

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January 19, 2006 - Introduced by Representative Ziegelbauer. Referred to Committee on Urban and Local Affairs.

AN ACT to amend 814.66 (3) of the statutes; relating to: use of the circuit court

automation system by registers in probate.

## Analysis by the Legislative Reference Bureau

Currently, the register in probate is required to pay to the county treasurer the fees he or she collects on the first Monday of each month. The county treasurer then makes a report to the secretary of administration of the fees collected on the fifth day of January, April, July, and October, sending 66.67 percent of the fees to state and retaining the remainder for the county. However, the county treasurer's duties require him or her to submit a report and appropriate fees to the secretary of administration by the first day of each month. In addition, the clerk of circuit courts of which the register in probate is a part, is required to pay to the county treasurer all fees collected by the 15th of the month following the receipt of the money.

This bill removes the requirement that the register in probate pay the money to the county treasurer each month and the requirement that the county treasurer make quarterly reports to the secretary of administration. The bill requires the register in probate to use the circuit court automated information system for making payments to the clerk of circuit court, who then makes the payments to the county treasurer.

For further information see the state and local fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

## **ASSEMBLY BILL 924**

**S**ECTION **1**. 814.66 (3) of the statutes is amended to read:

814.66 (3) The register in probate shall, on the first Monday of each month, using the circuit court automated system, pay into the office of the county treasurer to the clerk of circuit court all fees collected by him or her and in his or her hands and still unclaimed as of that day. Each. The county treasurer shall make a report under oath to the secretary of administration on or before the 5th day of January, April, July, and October of all fees received by him or her under sub. (1) (a) to (f) up to the first day of each of those months and shall at the same time pay 66.67% of the fees collected under this subsection to the secretary of administration for deposit in the general fund. Each county treasurer and shall retain the balance of the fees received by him or her under this section for the use of the county.

## **SECTION 2. Effective date.**

(1) This act takes effect on the first day of the 6th month beginning after publication.

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(END)